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**Million Hope Industries Holdings Limited**

**美亨實業控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1897)**

**PROPOSED AMENDMENTS  
TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION  
AND  
ADOPTION OF AMENDED AND RESTATED MEMORANDUM  
AND ARTICLES OF ASSOCIATION**

The board of directors (the “**Board**”) of Million Hope Industries Holdings Limited (the “**Company**”) hereby announces that at a meeting of the Board held on 28 June 2024, the relevant resolutions have been passed to propose the amendments to the memorandum and articles of association of the Company (the “**Memorandum and Articles**”) and to adopt the second amended and restated memorandum and articles of association (the “**New Memorandum and Articles of Association**”). The proposed amendments to the Memorandum and Articles and the adoption of the New Memorandum and Articles of Association are subject to the approval of the shareholders of the Company (the “**Shareholders**”) by way of special resolution at the annual general meeting of the Company (the “**AGM**”) to be held on 20 August 2024.

This announcement is made by the Company pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

## **PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES**

The Board has resolved at the board meeting held on 28 June 2024 to propose certain amendments to the Memorandum and Articles (the “**Proposed Amendments**”) to update and bring the Memorandum and Articles in line with the relevant amendments to the Listing Rules in relation to the expanded paperless listing regime and the electronic dissemination of corporate communications by listed issuers (effective from 31 December 2023), and make other consequential and housekeeping amendments. In view of the Proposed Amendments, the Board proposes to amend the existing Memorandum and Articles by way of adoption of the New Memorandum and Articles of Association.

### **Effective date of the Proposed Amendments**

The Proposed Amendments and the adoption of the New Memorandum and Articles of Association are subject to the approval by the Shareholders by way of a special resolution to be considered and, if thought fit, passed at the AGM. If the Proposed Amendments and the adoption of the New Memorandum and Articles of Association are approved by the Shareholders, the New Memorandum and Articles of Association will become effective upon the approval by the Shareholders at the AGM.

### **Circular**

A circular containing, among other things, details of the Proposed Amendments, together with the notice of the AGM, will be despatched to the Shareholders in due course.

By order of the Board  
**Million Hope Industries Holdings Limited**  
**Wong Sue Toa, Stewart**  
*Chairman*

Hong Kong, 28 June 2024

*As at the date of this announcement, the Board comprises:*

#### ***Non-executive Chairman***

Mr. Wong Sue Toa, Stewart

#### ***Non-executive Directors***

Mr. Cha Mou Daid, Johnson  
Mr. Chuk Kin Lun  
Mr. Chung Sam Tin Abraham  
Mr. Tai Sai Ho

#### ***Executive Directors***

Mr. Lee Cheuk Hung (*Managing Director*)  
Mr. Wong Kin

#### ***Independent Non-executive Directors***

Mr. Chau On Ta Yuen  
Professor Ho Richard Yan Ki  
Mr. Poon Kan Young  
Mr. Yip Kai Yung

*In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*